



## isolved Tax Services

Improve your margins by reducing overhead costs and avoiding costly penalties

Complying with ever-changing tax laws can get overwhelming and complicated, fast. And if you and your clients don't file everything accurately and on time, you could face costly penalties.

isolved® Tax Services is a comprehensive payroll tax processing solution that streamlines tax operations without the need for you to purchase third-party software or gain in-depth tax knowledge and expertise on your end. Our team of tax experts will manage all tax processing, payments, filings, tax notice resolutions, year-end filings and more—all securely within isolved People Cloud™.



### isolved Tax Services takes care of all of this, so you won't have to:

- New Client Tax Implementation
- Power of Attorney (POA) Processing
- Electronic Funds Transfer (EFT) Registrations
- Payroll Tax Deposits to IRS, State and Local Agencies
- Month-End Tax Filing
- Quarterly Tax Filing
- Annual Reconciliation Tax Filing
- Federal, State and Local W-2 Filing\*
- Printing, Mailing and Tracking for Agency Returns and Payments
- Amendment Processing and Remittance\*
- W-2 Corrections\*
- Tax Notice Research and Resolution\*
- Tax Credit Validation\*
- "Zero Reporting" Tax Filing
- Opt-In Tax Registration Service\*
- Opt-In 1099 Services\*

## isolved Tax Services help provide your clients with...

- **Fewer Imports and Exports:** Reduce time spent creating and exporting tax files or importing files into third-party tax software.
- **Easier Client Management and Visibility:** Minimize data flow disruptions by setting up accounts in isolved People Cloud and allowing all data to move into isolved Tax. With data reconciled all in one place, forensic accounting becomes easier and much more manageable. And if a tax issue arises, leverage isolved Tax Services for further assistance.
- **Reduced Tax Risk:** With isolved handling your taxes, you no longer need to register as an Agent with the Internal Revenue Service (IRS) or applicable state and local agencies. You can save valuable time on identity verification processes, complex system testing and approval processes that often require costly IT level skill sets.
- **Expert Guidance and Support:** With isolved at your side, you no longer need to be an expert in all things tax. We provide best practices, guidance on adjustments, software knowledge, audit processes, proactive alerts and communications and more.
- **Proactive Tax Compliance Updates:** Receive timely information on legal changes, alerting both you and your clients about necessary actions with agencies or the system.

## All you have to do is...

- **Meet with our Tax Services Implementation Team:** Work on system readiness and collect client POAs
- **Provide Regular Updates to the Tax Team:** Send updates to the Tax Team regularly for changes and about your clients' tax service enrollment, account updates, notice resolutions, amendments and more.
- **Run Tax Adjustments:** Process payroll tax adjustments to resolve issues before tax filing seasons.
- **Review Service Bureau Reports:** Examine reports recommended by the tax team to ensure accuracy and compliance.

Partner with us to turn your tax management into a competitive advantage with  
**isolved Tax Services.**

*\*NOTE: Please be advised that features with an asterisk (\*) next to them are susceptible to service fees.*

*\*\*NOTE: There are certain industries that isolved cannot process taxes due to banking regulations. Contact your account manager to learn more about the full list of restricted industries*